



National  
Theatre

# Gifts in Wills

How to include a gift to the National Theatre



## How to include a gift to the National Theatre

The Royal National Theatre is a registered charity (no. 224223), which means that your legacy gift will be exempt from Inheritance Tax.

If you decide to leave at least 10% of your estate to charity, the Inheritance Tax rate on the rest of your estate may reduce from 40% to 36%. We recommend that you seek advice from your financial or legal adviser.

Should you decide to make a gift to the National, you can choose to leave either a share of the residue of your estate (a residuary bequest) or a fixed amount (a pecuniary bequest).

# National Theatre

## Suggested wording

### **Residuary bequest**

I/We give all/a share of [please state fraction/ percentage] of the residue of our/my estate to The Royal National Theatre of Upper Ground, London SE1 9PX, Registered Charity Number 224223, to be applied for the general purposes of The Royal National Theatre, and I/we direct that the receipt of a proper officer for the time being of The Royal National Theatre shall be a complete discharge to my/our Executors.

We recommend using a qualified solicitor to make a new Will or to amend an existing Will.

# National Theatre

## Suggested wording

### **Pecuniary bequest**

I/We give to The Royal National Theatre of Upper Ground, London SE1 9PX, Registered Charity Number 224223, to be applied for the general purposes of The Royal National Theatre, the sum of [amount in figures, amount in words] and I/we direct that the receipt of a proper officer for the time being of The Royal National Theatre shall be a complete discharge to my/our Executors.

We recommend using a qualified solicitor to make a new Will or to amend an existing Will.

# National Theatre

## Contact us

To find out more about remembering the National Theatre in your Will

please contact **Lucy Holleran-O'Connell** on

**020 7452 3214**

**[lhoconnell@nationaltheatre.org.uk](mailto:lhoconnell@nationaltheatre.org.uk)**

All conversations will be treated discreetly and in confidence.

We recommend using a qualified solicitor to make a new Will or to amend an existing Will.

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Thank you

We are extremely grateful for each and every legacy gift that we receive.